

TEN COMMON MEDICAID PLANNING TRAPS

and How To Avoid Them

Some things that people commonly do when trying to plan for the long-term care of their loved ones can cause a lot of trouble in the future, and they're often easy to fix early on.

If you or your loved one may eventually need Medicaid, make sure you don't complicate things by falling into Medicaid planning traps. Certified Elder Law Attorney, Carl G. Archer, will explain these common pitfalls and how to avoid them:

- 1 Bad Timing
- 2 Health Eligibility and Long-Term Placement
- 3 Bad or Insufficient Paperwork
- 4 "Pattern" Gifts
- 5 Paying the Family for Caregiving
- 6 The "\$14,000 Gift" Rule
- 7 Disclaimers
- 8 "Discount" Asset Sales
- 9 Qualified Income Trust Issues
- 10 Bad Bookkeeping



CARL G. ARCHER, ESQ. is a Certified Elder Law Attorney by the ABA-accredited National Elder Law Foundation. He has been recognized continuously in New Jersey Super Lawyers magazine since 2012, and named in 2016 as one of only 47 "New Leaders of the Bar."

Carl's practice is focused exclusively on Medicaid applications, planning, and caregiver crisis management, as well as other elder law services. He regularly provides pro bono services through Legal Service of New Jersey to low-income caregivers.



To Register, Call 732-565-2496
or email Daniel Carr at dcarr@parkerlife.org

TWO LOCATIONS:

Parker at Monroe
395 Schoolhouse Road
Monroe Township

Thursday, November 2nd
 10:30 – 11:30 am

Parker at the Pavilion
443 River Road
Highland Park

Thursday, November 2nd
 2:30 – 3:30 pm

Light refreshments
will be served